

SMG Hospitality SE

Société européenne

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg
R.C.S. Luxembourg: B255839
(the "Company")

**PROOF OF HOLDING FORM
(RECORD OF SHARE OWNERSHIP)**

FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY

TO BE HELD ON 24 FEBRUARY 2026 AT 3:00 P.M. CET (THE "GENERAL MEETING")

AT 15, RUE DU FORT BOURBON, L-1249 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG

This proof of holding form is issued to the shareholders of the Company to take part in the AGM.

We hereby confirm to (*please fill in*)

<Surname, First Name of the Shareholder / Shareholders>

<Street, No.>

<City, Postcode, Country>

that _____ shares of the Company; ISIN: LU _____
<No. of Shares>

are kept safe by us in a securities account 14 calendar days before the date of the General Meeting (the "Record Date"), i.e., on 10 February 2026 at midnight CET.

<City, Date>

<Signature and Stamp of the Depository Bank>

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Depository Bank Details:

<Name of the Depository Bank>

<Street, No.>

<City, Postcode, Country>

<Contact>

<Telephone Number for Queries>

Important:

This attestation must reach the Company by e-mail at the following address, stefan@smg-spac.com no later than 10 February 2026 at 6:00 p.m. CET, followed by the original to:

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