

**SMG Hospitality SE**

*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg: B255839

(the "Company")

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**PROOF OF HOLDING FORM  
(RECORD OF SHARE OWNERSHIP)**

**FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY**

**TO BE HELD ON 24 FEBRUARY 2026 AT 3:00 P.M. CET (THE "GENERAL MEETING")**

**AT 15, RUE DU FORT BOURBON, L-1249 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG**

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This proof of holding form is issued to the shareholders of the Company to take part in the AGM.

We hereby confirm to *(please fill in)*

\_\_\_\_\_  
<Surname, First Name of the Shareholder / Shareholders>

\_\_\_\_\_  
<Street, No.>

\_\_\_\_\_  
<City, Postcode, Country>

that \_\_\_\_\_ shares of the Company; ISIN: LU \_\_\_\_\_  
<No. of Shares>

are kept safe by us in a securities account 14 calendar days before the date of the General Meeting (the "Record Date"), i.e., on 10 February 2026 at midnight CET.

\_\_\_\_\_  
<City, Date>

\_\_\_\_\_  
<Signature and Stamp of the Depository Bank>

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**Depository Bank Details:**

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<Name of the Depository Bank>

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<Street, No.>

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<City, Postcode, Country>

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<Contact>

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<Telephone Number for Queries>

**Important:**

This attestation must reach the Company by e-mail at the following address, [stefan@smg-spac.com](mailto:stefan@smg-spac.com) no later than 10 February 2026 at 6:00 p.m. CET, followed by the original to:

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